

2019 RESIDENTIAL REBATE FORM



Rebates of up to \$2,750 are available for high-efficiency furnaces, boilers, water heaters, heating controls and heat recovery ventilators.



2019 NATURAL GAS HEATING & WATER HEATING EQUIPMENT RESIDENTIAL REBATE FORM

INSTRUCTIONS

1. Work with a licensed contractor to install qualifying product(s) at a Massachusetts property with an active residential gas account with Berkshire Gas, Blackstone Gas, Columbia Gas, Eversource, Liberty Utilities, National Grid or Unitil.

2. Interested in 0% financing? Apply for a Mass Save HEAT Loan prior to installing your equipment.

Learn more at MassSave.com/HEATLoan.

3. Apply for a rebate by submitting all required documentation online at MassSave.com/Rebates or by mail to:

Mass Save Rebates - GasNetworks
P.O. Box 2528
Manchester, CT 06045

REQUIRED DOCUMENTS*

- ☐ Completed and signed application
 - ☐ Copy of gas utility bill matching install address is preferred
 - ☐ Copy of a dated work order, invoice, or receipt within 60 days from installation. Invoice must include the following.
 - ☐ Contractor Name, Address & Phone Number
 - ☐ Equipment Manufacturer & Model Number
 - ☐ Installation Date & Address
 - ☐ Total Install Cost & Proof of Payment
- To view an example of an invoice, visit www.GasNetworks.com.

Note: Completed rebate application and required documentation must be submitted within 60 days of completion of work and by January 31, 2020. Rebate processing time is typically less when submitting online.

CUSTOMER INFORMATION

Massachusetts Residential Gas Utility*: ☐ Berkshire Gas ☐ Blackstone Gas ☐ Columbia Gas ☐ Eversource ☐ Liberty Utilities
☐ National Grid ☐ Unitil

Account Holder's First and Last Name*: _____

Gas Account Number (must match installation address)*: _____

Install Address*: _____ City*: _____ State*: **MA** ZIP*: _____

Phone Number: _____ Email: _____

CUSTOMER ACCEPTANCE OF TERMS

Boilers: To receive incentive, outdoor reset controls must be installed and set up according to the manufacturers' specifications. _____ (Please initial).
I hereby request a rebate for the listed work. Attached are copies of all receipts or invoices. I have read and agree to the Terms and Conditions of this form. I certify that a licensed contractor has installed the listed high-efficiency natural gas heating and/or water heating system in accordance with Program Guidelines and Terms and Conditions as described on this form. In an effort to continuously improve our process we may contact you regarding your experience. The participating utility or energy efficiency service provider reserves the right to conduct field inspections to verify installations in accordance with proper guidelines.

Customer Signature: _____ **Date:** _____

ELECTRIC SERVICE PROVIDER (REQUIRED FOR SMART THERMOSTAT REBATE ONLY)

Massachusetts Residential electric utility or energy efficiency provider*: ☐ Cape Light Compact ☐ Eversource (MA Only)

☐ National Grid Electric (MA Only) ☐ Unitil Electric (MA Only) ☐ Municipal Electric Company

Electric Account Number (Must match installation address)*: _____

MAILING ADDRESS FOR REBATE (IF DIFFERENT FROM ABOVE)

If payee information is different from account holder information and the gas utility provider is National grid, additional processing time will be needed for verification.

Payee Name: _____

Mailing Address: _____ City: _____ State: _____ ZIP: _____

Phone Number: _____ Email: _____

Do you rent or own property where equipment was installed? ☐ Rent ☐ Own

CONTRACTOR INFORMATION

Note: All contractor Information contained in this section is required on the contractor's invoice.

☐ Is Technician NATE Certified? (Not required for rebate eligibility)

Company Name*: _____ Contact Person*: _____

Address*: _____ City*: _____ State*: _____ ZIP*: _____

Phone Number*: _____ Email*: _____

Please allow 6-8 weeks for processing. For more information, to confirm eligibility or to check the status of your rebate, call **800-232-0672** or email MassSaveRebates@efi.org.

ADDITIONAL INFORMATION

Have you had a Mass Save Home Energy Assessment as part of this energy efficiency upgrade? ☐ Yes ☐ No

How did you hear about this program? (Place an "X" in the appropriate box)

☐ Heating Contractor ☐ Energy Auditor ☐ Equipment Supplier ☐ Trade Show ☐ Sales Rep/Acct Executive
☐ Print Advertising ☐ Website ☐ Radio TV ☐ Direct Mail/Email ☐ Home Energy Report
☐ Digital Advertising ☐ Community Program ☐ Other _____

HIGH-EFFICIENCY HEATING EQUIPMENT

Was your existing equipment still operational? ☐ Yes ☐ No

Prior Unit's Fuel Type: ☐ Natural Gas ☐ Oil ☐ Electric ☐ Propane ☐ New Construction

MEASURE DESCRIPTION	*DATE INSTALLED	*MANUFACTURER	*MODEL NUMBER	*QTY	REBATE AMOUNT
Natural Gas Furnace w/ECM \geq 95% AFUE with Electronically Commutated Motor					\$1,000
Natural Gas Furnace w/ECM \geq 97% AFUE with Electronically Commutated Motor					\$1,250
Natural Gas Furnace w/ECM w/On-Demand DHW \geq 97% AFUE with Electronically Commutated Motor					\$950
Natural Gas Hot Water Boiler ¹ \geq 90% AFUE					\$2,000
Natural Gas Hot Water Boiler ¹ \geq 95% AFUE					\$2,750
Condensing Boiler w/On-Demand DHW ¹ \geq 95% AFUE					\$2,400

¹Outdoor reset control required.

HIGH-EFFICIENCY WATER HEATING EQUIPMENT

Was your existing equipment still operational? ☐ Yes ☐ No

Prior Unit's Fuel Type: ☐ Natural Gas ☐ Oil ☐ Electric ☐ Propane ☐ New Construction

MEASURE DESCRIPTION	*DATE INSTALLED	*MANUFACTURER	*MODEL NUMBER	*QTY	REBATE AMOUNT
ENERGY STAR [®] Qualified On-Demand Tankless Water Heater \geq .87 UEF					\$700
ENERGY STAR Qualified Storage Water Heater Medium Draw \geq .64 UEF High Draw \geq .68 UEF					\$100
ENERGY STAR Qualified Condensing Gas Water Heater \geq .80 UEF					\$500
Indirect Water Heater Must be connected to a natural gas forced hot water boiler					\$400

HEATING CONTROLS

Home has Central AC ☐ Yes ☐ No

MEASURE DESCRIPTION	*DATE INSTALLED	*MANUFACTURER	*MODEL NUMBER	*QTY	REBATE AMOUNT
After-Market Boiler Reset Control ² Attached to a natural gas forced hot water boiler					\$225
NEW THERMOSTATS ONLY. REBATE NOT TO EXCEED PURCHASE PRICE. LIMIT FOUR (4) PER ACCOUNT					
ENERGY STAR Qualified Smart Thermostat ³ Wireless connections must be enabled					up to \$100

For Smart Thermostats only. Customers with Central AC must provide Serial Number and MAC Address to be eligible for additional offerings.

Serial Number: _____ MAC Address: _____

Programmable Thermostat					up to \$25
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²May not be combined with Boiler Rebate. ³Visit MassSave.com/Thermostats for the most current list of qualifying thermostat manufacturers.

HEAT RECOVERY VENTILATOR (EXCLUDES PORTABLE UNITS)

Home has Central AC ☐ Yes ☐ No

MEASURE DESCRIPTION	*DATE INSTALLED	*MANUFACTURER	*MODEL NUMBER	*QTY	REBATE AMOUNT
Heat Recovery Ventilator A factory-assembled, packaged unit including fans or blowers that transfer heat between two isolated airstreams					\$500

Some restrictions may apply. Rebate offers are subject to change without notice.

TERMS AND CONDITIONS

CUSTOMER ELIGIBILITY

You must be a residential natural gas heating customer of Berkshire Gas, Blackstone Gas, Columbia Gas of Massachusetts, Eversource (MA Only), Liberty Utilities (MA Only), National Grid (MA Only), or Unitil (MA Only) to qualify. Only equipment purchases and installations made between January 1, 2019 and December 31, 2019 are eligible for rebates. Except for thermostats all equipment must be installed by a licensed heating or plumbing contractor at the customer's address listed on the Rebate Form. All installations must conform to all applicable codes and be installed in accordance with all rebate Program Guidelines. Rebate form must be filled out completely, signed and accompanied by dated receipts or invoices, and received by the Program within 60 days from installation date. By submitting the application, the customer agrees to abide by these Terms and Conditions.

INSTALLATION VERIFICATION

Prior to honoring any rebate, the Program reserves the right to conduct an on-site verification that the equipment has been installed according to Program Guidelines and is in operation. This site visit, and all aspects related to this site visit, are conducted solely for such purpose. The site visit is not a safety review, nor is it intended for any other purpose.

WHEN WILL I RECEIVE MY REBATE?

Pending approval, we will process and mail the rebate within 6 to 8 weeks of receipt of the properly completed and signed application.

NO WARRANTIES

The Program and the Vendor do not endorse, guarantee or warrant any particular contractor, manufacturer or product installation. The Program and the Vendor do not make any representation of any kind regarding the results to be achieved by the equipment or the adequacy or safety of such equipment. The Program is not responsible for any damage that may be caused by or arise out of an installation of any equipment, whether self installed by the customer or installed by a contractor.

CHANGES TO HIGH-EFFICIENCY EQUIPMENT REBATE PROGRAM

The Program is subject to change without prior notice, and rebate offers may increase or decrease at any time.

TAX LIABILITY

Participants of the program may be subject to tax liability for the value of goods and services received through the program pursuant to state or federal income tax codes.

NO TAX LIABILITY TO THE PROGRAM AND REBATE ADMINISTRATOR

The Program and the Rebate Administrator are not responsible for any tax liability which may be imposed as a result of receipt of the rebates provided by the natural gas utility to the customer.

LIABILITY & RELEASE

As part of the consideration for participating in the program, participant hereby releases and shall indemnify, hold harmless and defend the Program, its member utilities, and the Rebate Administrator from any and all claims, losses, harm, costs, liabilities, damages and expenses (including attorneys' fees) of any nature whatsoever arising directly or indirectly out of or in connection with the installation of high-efficiency equipment at the premises or any material and labor required for such installation.

CHANGES TO REBATE AMOUNTS

The Program will provide rebates for approved equipment up to the rebate amount indicated in this application. Projects greater than ten (10) units require pre-approval from the Program for rebate funds to be reserved. Pre-approval can be obtained by contacting MassSaveRebates@efi.org. Maximum rebate amount cannot exceed purchase price.

WHERE CAN I FIND A CONTRACTOR TO INSTALL THE EQUIPMENT?

Refer to the ENERGY STAR® website at www.energystar.gov for tips on how to find the right contractor, and check the local Yellow Pages for a complete list of licensed plumbers or heating contractors that specialize in gas heating and water heating systems.

PAYMENTS ASSIGNABLE TO A THIRD PARTY

(a) The Customer may request that the incentive be paid directly to a third party by so indicating in the Program Application. Notification of third party payment will be sent to the Customer ("Account Holder") upon submission of the Program Application for the purpose of customer confirmation. (b) If no payment choice is made, the Program will send the incentive payment directly to the Customer ("Account Holder") at the address indicated in the Program Application. If payee information is different from account holder information and the gas utility provider is National Grid, additional processing time will be needed for payee verification.

INCENTIVE AMOUNTS

The Program will provide incentives for approved equipment, equal to the incentive amount indicated in the Company's Program literature and within the Program application. Rebates are not available on refurbished or used equipment. The Program reserves the right to change its incentive amounts in addition to negotiating a lower incentive amount on a per-unit basis in the case of multiple installations at the same site. The incentive may not exceed the installed cost of the equipment (excluding any taxes).

BY YOUR SIGNATURE AND ACCEPTANCE OF ENERGY EFFICIENCY INCENTIVE(S)

You acknowledge that the data collected through the use of the smart thermostat may be shared with your electric and/or gas distribution company.

ELECTRIC BENEFITS

Other than the energy savings realized by Customer, Customer agrees that Program Administrator has the unilateral right to apply for any credits or payments resulting from the Program or equipment. Such credits and payments include but are not limited to: (a) ISO-NE capacity payments, (b) other electric or natural gas capacity and avoided cost payments or credits, (c) environmental credits, and (d) payments from demand response programs. Customer further agrees Customer will not file for such payments or credits either directly or indirectly, and will not consent to any other third party's right to such payments or credits. This right is irrevocable for the life of the equipment unless the Program Administrator provides written consent.

REBATE LIMITATIONS

Participants who receive equipment incentives through another energy efficiency program offered by the participating utilities are not eligible to receive incentives directly through this Program for the same equipment. This does not apply to the HEAT Loan financing program.

BROUGHT TO YOU BY



FOR ADDITIONAL INFORMATION, PLEASE CALL 800-232-0672.

MassSave.com/Rebates